



Modern Engineering and Projects Limited

Shaping the Road Ahead

Date: September 30, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE SCRIP CODE: 539762

Sub: Allotment of 1,23,60,000 Fully paid-up Equity shares Face value of Rs. 10 Each – Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015

Dear Sir/ Madam,

With reference to captioned subject and furtherance of Right Issue of Company, this is to inform you that in terms of letter of offer dated August 20, 2024 and with the basis of allotment finalized with BSE Limited (Designated Stock Exchange), the registrar to the issue, the Right Issue Committee of the Company has its meeting held on today i.e. September 30, 2024 approved the allotment of 1,23,60,000 equity share of face value of Rs.10/- each fully paid at issue price of Rs.40/- per equity share including security premium of Rs.30/- per right equity share.

Consequently, the said allotment, the paid-up capital of the Company as follows:

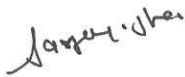
Particulars	Number of shares	Amount
Equity shares of Rs 10 each fully paid up	1,54,50,000	15,45,00,000

The Meeting commenced at 4:30 IST and Concluded at 4:50 IST

Thanking you.

Yours faithfully,

For **Modern Engineering and Projects Limited**


Sanjay Jha
Company Secretary

